

08-Jul-26

Spot date: July 10, 2026

Markets at a glance			USD/INR Forward Premia (Ps.)									
	Bid	Ask		Export	%	Import	%		Export	%	Import	%
USD/INR	95.5575	95.5700	Jul	14.50	2.64	16.25	2.96	Mar	197.00	2.85	199.00	2.88
Call (%)	4.87	4.95	Aug	39.25	2.88	41.25	3.03	Apr	223.00	2.90	225.00	2.92
O/N MIBOR	5.30	5.30	Sep	62.25	2.90	64.25	2.99	May	241.75	2.87	243.75	2.89
	Index	Change	Oct	87.00	2.97	89.00	3.03	Jun	264.25	2.84	266.25	2.86
BSE	76503.63	-1677.09	Nov	109.50	2.92	111.50	2.98	Exact Month				
NSE	23882.05	-516.65	Dec	131.75	2.89	134.00	2.94	1 Month	22.43	2.82	24.22	31.17
Gold	4,050.04	-55.81	Jan	155.75	2.93	157.75	2.97	3 Month	72.19	3.02	74.19	3.11
Silver	58.47	-1.4926	Feb	175.25	2.90	177.25	2.93	6 Month	139.92	2.93	142.00	2.97

**LIBOR**

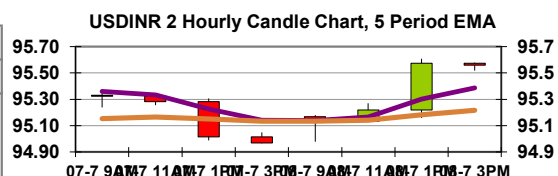
	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	3.6688	3.7503	2.2230	0.9738	2.6944
3 Month	4.8537	3.7375	3.8024	2.3130	0.9825	2.9365
6 Month	4.6821	3.8453	3.9166	2.5420	1.0550	3.1811
12 Month	6.0414	3.9857	4.0942	2.6950	-	3.5000

**Crosses against USD**

	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask			
EUR	1.1411	1.1411	CAD	1.4162	1.4163	NOK	9.7672	9.7693	IDR	17,990	18,008
JPY	162.43	162.45	NZD	0.5699	0.5699	SEK	9.6909	9.6929	SGD	1.294	1.2936
GBP	1.3349	1.3350	BDT	122.8500	123.6446	THB	33.4600	33.4900	MYR	4.075	4.0805
CHF	0.8077	0.8077	AED	3.6729	3.6730	PHP	61.4950	61.5150	TWD	32.032	32.06
AUD	0.6923	0.6923	DKK	6.5504	6.5509	KRW	1506.79	1507.00	CNY	6.798	6.8012

**Currency Futures**

	Jul		Aug		Sep	
	Bid	Ask	Bid	Ask	Bid	Ask
OTC	95.7025	95.7325	95.9500	95.9825	96.1800	96.2125
Future	95.7550	95.7625	95.9750	96.0000	96.0325	96.0450
Op Int \$m	1243053		46186		4250	



**Indian Markets**

Spot rupee ended at 95.56/57 to a dollar level after opening at 95.17/18 level. The rupee falls sharply tracking global crude oil prices which surged more than 5% after President Trump tweeted that the MoU with Iran is over. Concerns rose once again of supply disruptions as against expectations of supply glut yesterday. Equity market benchmarks ended about 2.0% lower today.

DXY is trading firmer at 101.10 level as escalating tensions in the Middle East fueled concerns over further supply disruptions. President Trump said that as far as he is concerned, the ceasefire is over while the US launched strikes on Iran and revoked a waiver that had allowed the country to sell crude. The actions followed a series of recent attacks on vessels transiting the Strait of Hormuz, including a Qatari LNG carrier and a Saudi oil tanker. Tehran also said it had targeted 85 US military sites in Bahrain and Kuwait in response to what it described as US violations of the ceasefire.

The renewed conflict raised the prospect of fresh disruptions to global energy supplies by deterring shipowners and regional producers from using the vital waterway. The escalation marks a sharp reversal from earlier expectations of a supply glut, after OPEC+ increased production quotas and Middle Eastern producers moved to ramp up output.

Crude oil prices surged more than 5% during the day over and above the 2.5% gain in the previous session. Markets are looking forward to the FOMC meeting minutes later tonight.

**Key data releases ahead: US: Final Wholesale inventories m/m; FOMC Meeting minutes;**

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